

## DM Headlines

- Trump Delays Canada, Mexico Tariffs for Goods Under Trade Pact  
<https://blinks.bloomberg.com/news/stories/SSQ9UAT1UM0W>
- US Employers Announce Most Job Cuts Since 2020 Amid DOGE Layoffs  
<https://blinks.bloomberg.com/news/stories/SSNZEQDWRGG0>
- US Trade Deficit Surged to a Record Ahead of Trump Tariffs  
<https://blinks.bloomberg.com/news/stories/SSPG5FT1UM0W>
- US Jobless Claims Drop, Allaying Concerns About Labor Market  
<https://blinks.bloomberg.com/news/stories/SSPHIFDWLU68>
- Fed's Harker Warns Rising Inflation Pressures Threaten Progress  
<https://blinks.bloomberg.com/news/stories/SSPE6HT0AFB5>
- Fed's Bostic Says Clarity on Economy Unlikely Before Late Spring  
<https://blinks.bloomberg.com/news/stories/SSPRPXT0G1KW>
- Half a Million US Jobs on the Line as DOGE Fallout Spreads (1)  
<https://blinks.bloomberg.com/news/stories/SSPHM0DWRGG0>
- Trump Orders Cabinet Chiefs, Not DOGE, to Lead Workforce Cuts  
<https://blinks.bloomberg.com/news/stories/SSPU02T0AFB4>
- Tariff Front-Running Drives Record Canada-US Trade Surplus (2)  
<https://blinks.bloomberg.com/news/stories/SSPFNKDWX2PS>
- Bitcoin Drops After Trump Executive Order Disappoints Market  
<https://blinks.bloomberg.com/news/stories/SSQQQ2DWX2PS>
- Oil Set for Biggest Weekly Loss Since October on Tariff Turmoil  
<https://blinks.bloomberg.com/news/stories/SSQLI9T0AFB4>
  
- ECB Cuts Again and Signals Easing Phase Is Nearing Its End (4)  
<https://blinks.bloomberg.com/news/stories/SSPHKXDWX2PS>
- ECB Heads for Showdown Over Whether to Cut Rates Again in April  
<https://blinks.bloomberg.com/news/stories/SSNLOLT0AFB4>
- EU Backs German Push to Look at Easing Fiscal Rules for Defense  
<https://blinks.bloomberg.com/news/stories/SSPI71DWLU68>
- German Factory Orders Slumped Most in a Year Before Merz Won  
<https://blinks.bloomberg.com/news/stories/SSPNU6T1UM0W>
  
- Interest-Rate Gradualism 'No Longer Valid,' BOE's Mann Says (1)  
<https://blinks.bloomberg.com/news/stories/SSQ0HLTOG1KW>
- UK Construction Drops at Sharpest Rate Since Covid Lockdown (1)  
<https://blinks.bloomberg.com/news/stories/SSP497DWRGG0>
- UK House Prices Edge Lower in February, Halifax Data Shows  
<https://blinks.bloomberg.com/news/stories/SSPKDGDWRGG0>
- Reeves Promises UK Welfare Reform in Bid for Budget Savings  
<https://blinks.bloomberg.com/news/stories/SSPO8DDWLU68>
  
- Australia's Household Spending Strengthens, Backing RBA Caution  
<https://blinks.bloomberg.com/news/stories/SSQ6V0T0G1KW>
- New Zealand Parliament Probes Banks on RBNZ Capital Rules  
<https://blinks.bloomberg.com/news/stories/SSQ8VTDWLU68>

## EM Headlines

- China Had Record \$540 Billion of Exports in Rush to Beat Tariffs  
<https://blinks.bloomberg.com/news/stories/SSQL0KT1UM0W>
- China Touts Policy Space in Shielding Economy From Trade War (2)  
<https://blinks.bloomberg.com/news/stories/SSP3QDT0G1KW>
- China Blasts Trump's 'Two-Faced Acts', Calls US Tariffs 'Evil'  
<https://blinks.bloomberg.com/news/stories/SSQGZOT0G1KW>
- South Korean Court Says President Yoon Can Leave Jail (2)  
<https://blinks.bloomberg.com/news/stories/SSQNK8T1UM0W>
- India Is Set to Overcome Worst Cash Crunch in Years on RBI Steps  
<https://blinks.bloomberg.com/news/stories/SSN5RHT0G1KW>
- Trump Slams India's 'Very High' Tariffs as Modi Seeks Reprieve  
<https://blinks.bloomberg.com/news/stories/SSQKBST1UM0W>
  
- Lula to Use \$3.5 Billion Fund to Boost Economy as Approval Falls  
<https://blinks.bloomberg.com/news/stories/SSQ8RRT1UM0W>
- Brazil Scraps Food Import Tariffs to Fight Inflation (1)  
<https://blinks.bloomberg.com/news/stories/SSQ4TVT1UM0W>
- Mexico to Review China Tariffs in Potential Win for Trump  
<https://blinks.bloomberg.com/news/stories/SSQ956T0G1KW>
- 'Ice Queen' No More: Sheinbaum Charms Trump on Tariffs  
<https://blinks.bloomberg.com/news/stories/SSF0A8T0G1KW>
- Peru's New Finance Chief Bets Tax Cuts to Boost Growth to 4% (1)  
<https://blinks.bloomberg.com/news/stories/SSPZ7HDWX2PS>
  
- EU Leaders Bypass Hungary's Orban to Pledge More Ukraine Aid  
<https://blinks.bloomberg.com/news/stories/SSQ2NNDWRGG0>
- Turkey Lowers Policy Rate, Keeping Door Open for Future Cuts (2)  
<https://blinks.bloomberg.com/news/stories/SSP8JWDWLU68>
- This Is How South Africa Can Fill a \$10.4 Billion Budget Hole  
<https://blinks.bloomberg.com/news/stories/SSOZ4HT1UM0W>