

DM Headlines

- Trump Floats 25% Tariffs on US Auto, Drug, Chip Imports (3)
<https://blinks.bloomberg.com/news/stories/SRWUJZT0G1KW>
- Daly Says Fed Policy Should Be Restrictive Until Inflation Falls
<https://blinks.bloomberg.com/news/stories/SRVZM9DWRGG0>
- Foreign Holdings of US Treasuries Fall in December, Rise in 2024
<https://blinks.bloomberg.com/news/stories/SRVYOZDWX2PS>
- US Homebuilder Sentiment Drops to Five-Month Low on Tariff Costs
<https://blinks.bloomberg.com/news/stories/SRVX01DWLU68>
- Fed's Barr Says AI's Speed Presents Risks at Wide Scale (1)
<https://blinks.bloomberg.com/news/stories/SRW7W7DWLU68>
- Judge Denies Bid to Halt Musk Access to US Agencies for Now (2)
<https://blinks.bloomberg.com/news/stories/SRWMKLT1UM0W>
- Bessent Says DOGE Effort Has Saved Estimated \$50 Billion So Far
<https://blinks.bloomberg.com/news/stories/SRVQOEDWLU68>
- Inflation in Canada Quickens to 1.9% on Energy Prices (1)
<https://blinks.bloomberg.com/news/stories/SRVSUMDWRGG0>
- Canadian Home Listings Surge in Bet on Lower Rates Luring Buyers
<https://blinks.bloomberg.com/news/stories/SROKWPT0G1KW>

- ECB's Cipollone Says Rate Cuts Should Take QT Into Account (1)
<https://blinks.bloomberg.com/news/stories/SRVX2QT1UM0X>
- EU to Look at More 'Flexible' Gas-Storage Filling Post-2025 (1)
<https://blinks.bloomberg.com/news/stories/SRVXTDWRGG0>
- German Investor Outlook Improves Most in Two Years Before Vote
<https://blinks.bloomberg.com/news/stories/SRTJGWDWLU68>
- Investors Give Nod to More German Bonds to Fund Defense, Growth
<https://blinks.bloomberg.com/news/stories/SGJT8T0AFB4>
- Le Pen Wants to Make France Great Again — Without Trump's Help
<https://blinks.bloomberg.com/news/stories/SRWZ8BDWX2PS>

- UK Inflation at 10-Month High as VAT Hits Private Schools (1)
<https://blinks.bloomberg.com/news/stories/SRX54ET0AFB4>
- Traders Don't See Inflation as a Game Changer for the BOE
<https://blinks.bloomberg.com/news/stories/SRX6ZMDWRGG0>

- Australia's Wage Growth Slows Further, Validating RBA Rate Cut
<https://blinks.bloomberg.com/news/stories/SRUK14T1UM0W>
- New Zealand to Slow Pace of Easing After Third Big Rate Cut (4)
<https://blinks.bloomberg.com/news/stories/SRWTWBDWLU68>

- Japan's Exports Rise at a Faster Clip With Trump Tariffs Looming
<https://blinks.bloomberg.com/news/stories/SRWLOAT0G1KW>
- BOJ's Hawkish Member Calls for Further Rate Hike Consideration
<https://blinks.bloomberg.com/news/stories/SRX34ET0G1KW>

EM Headlines

- China's Foreign-Exchange Outflows Jump in Ominous Sign for Yuan
<https://blinks.bloomberg.com/news/stories/SRWN1NT1UM0W>
- China New-Home Prices Barely Fall in Sign Market Stabilizing (1)
<https://blinks.bloomberg.com/news/stories/SRWQ9NT1UM0W>
- China's Flattest Yield Curve in Seven Years May Spur PBOC to Act
<https://blinks.bloomberg.com/news/stories/SRWR5ZDWRGG0>
- Trump's Son Says US Military Should Focus on China, Avoid War
<https://blinks.bloomberg.com/news/stories/SRX5G5TOG1KW>
- South Korea Mulls Anti-Dumping Measures Into Some Steel Products
<https://blinks.bloomberg.com/news/stories/SRWZJZDWX2PS>
- Indonesia Keeps Key Rate Steady to Shore Up Rupiah as Risks Rise
<https://blinks.bloomberg.com/news/stories/SQ00ACT1UM0W>

- Brazil Selling \$2.5 Billion in Return to Global Debt Markets (2)
<https://blinks.bloomberg.com/news/stories/SRW5HKDWX2PS>
- Bolsonaro Charged With Coup Attempt After His Election Loss (2)
<https://blinks.bloomberg.com/news/stories/SRWUM3TOG1KW>
- Leftist's Flop in Colombia Sparks Wild Election-Bet Stock Rally
<https://blinks.bloomberg.com/news/stories/SR4B5TDWLU68>

- Poland Urges EU Solidarity on Defense Spending After US Shock
<https://blinks.bloomberg.com/news/stories/SRU8IUDWRGG0>
- Strong Zloty is Challenge for Polish Exporters, Domanski Says
<https://blinks.bloomberg.com/news/stories/SRW4HVDWLU68>
- South Africa Budget Under Added Scrutiny Given US Aid Freeze (2)
<https://blinks.bloomberg.com/news/stories/SRX3YIDWRGG0>
- South Africa Treasury Plans Measures to Offset VAT Hike, BD Says
<https://blinks.bloomberg.com/news/stories/SRWZMJJDWLU68>