

DM Headlines

- Trump, Putin Teams to Talk in Saudi on Ukraine as Europe Fumes
<https://blinks.bloomberg.com/news/stories/SRV1WGT0AFB4>
- Fed's Harker Favors Holding Rates, Says Policy Still Restrictive
<https://blinks.bloomberg.com/news/stories/SRON99T1UM0W>
- Fed's Bowman Sees 'Troubling Trend' of Bank Oversight Inaction
<https://blinks.bloomberg.com/news/stories/SRU10VDWX2PS>
- Fed's Waller Favors Pausing Rate Cuts Until Inflation Bump Fades
<https://blinks.bloomberg.com/news/stories/SRU8YPDWRGG0>
- Gold Gains as Goldman Raises Year-End Target on Tariff Concerns
<https://blinks.bloomberg.com/news/stories/SRV0UNDWX2PS>

- Europeans Excluded From Macron's Mini-Summit Fret Over Unity (1)
<https://blinks.bloomberg.com/news/stories/SRTVLOT0G1KX>
- EU Joint Funds Gaining Support as Leaders Face Defense Needs (1)
<https://blinks.bloomberg.com/news/stories/SRU0MOT1UM0W>
- Top European Central Bankers Push for Simpler Rules for Lenders
<https://blinks.bloomberg.com/news/stories/SRU1PST1UM0W>
- New US Tariffs Would Hit Germany Particularly Hard, Nagel Says
<https://blinks.bloomberg.com/news/stories/SRTFBYDWX2PS>
- Scholz, Merz Rule Out Governing Together After German Election
<https://blinks.bloomberg.com/news/stories/SRU035T0AFB4>

- BOE's Bailey Warns Economy 'Static' Despite Surprise Growth (1)
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- UK Supreme Court Rejects Reeves' Motor Finance Intervention (1)
<https://blinks.bloomberg.com/news/stories/SRU3FQT1UM0W>
- UK Pay Growth and Employment Rise in Defiance of Labour Tax Hike
<https://blinks.bloomberg.com/news/stories/SRVAISDWX2PS>
- London's Khan Calls for Closer EU Ties in Face of Trump Tariffs
<https://blinks.bloomberg.com/news/stories/SRU6GCDWLU68>

- RBA Chief Cautions Against Aggressive Easing Bets After Rate Cut
<https://blinks.bloomberg.com/news/stories/SRV3J7T0G1KW>
- RBA Sees Small Hit to Economy From US Tariffs Even in Worst Case
<https://blinks.bloomberg.com/news/stories/SRV0BMT1UM0W>
- Australia Pensions Come Back to Local Debt as Trade-War Play (1)
<https://blinks.bloomberg.com/news/stories/SRUQ09T1UM0W>

- Japan 10-Year Yield at Highest Level Since 2009: Inside Japan
<https://blinks.bloomberg.com/news/stories/SRV4QST1UM0W>
- Ex-BOJ Deputy Nakaso Sees BOJ Hiking to 1% and Perhaps Beyond
<https://blinks.bloomberg.com/news/stories/SRV143T1UM0W>

EM Headlines

- Trump's 'Black Box' Tariff Formula Adds Uncertainty Across Asia
<https://blinks.bloomberg.com/news/stories/SRTJDGT1UM0W>
- Xi's Embrace of China Tech CEOs Spurs Hope of Big Economic Shift
<https://blinks.bloomberg.com/news/stories/SRTDJNT0AFB4>
- BOK in Easing Cycle to Study Sundry Factors Next Week, Rhee Says
<https://blinks.bloomberg.com/news/stories/SRV5W9T0G1KW>
- Indonesia Forces Exporters to Keep FX Earnings Onshore (1)
<https://blinks.bloomberg.com/news/stories/SRUXWZT0AFB4>
- India Plans More Tariff Changes to Curb Trump Trade Threats (1)
<https://blinks.bloomberg.com/news/stories/SRUYGXT0G1KW>

- Brazil's Key Inflation Estimate Falls as Rates Start to Bite (1)
<https://blinks.bloomberg.com/news/stories/SRTTK9T1UM0W>
- Companies in Mexico Offer 45,910 Jobs for Migrants Returning
<https://blinks.bloomberg.com/news/stories/SRUYR3DWX2PS>
- Brazil, Ukraine and Then Chile? EM Traders Bet on Next Rate Hike
<https://blinks.bloomberg.com/news/stories/SRHAOCDWLU68>
- Colombia Suffered a Low Growth 2024 as Energy Sector Lagged (1)
<https://blinks.bloomberg.com/news/stories/SRU65AT0AFB4>

- Czech President Vetoes Bill on Higher Wages for Politicians: CTK
<https://blinks.bloomberg.com/news/stories/SRTNHET1UM0W>
- Hungary's Pleschinger Sees Rate Policy Stable Under New Governor
<https://blinks.bloomberg.com/news/stories/SRTP72T1UM0W>
- IMF Says South Africa Needs to Reduce Debt for Faster Growth
<https://blinks.bloomberg.com/news/stories/SROL2AT0AFB4>
- South Africa Readies Early Retirement Plan for State Workers
<https://blinks.bloomberg.com/news/stories/SRTPOUDWLU68>