



DM Headlines

- US Business Activity Moderates as Growth in Services Cools
<https://blinks.bloomberg.com/news/stories/SQLLU7DWX2PS>
- US Consumer Sentiment Declines for First Time in Six Months
<https://blinks.bloomberg.com/news/stories/SQLM58DWLU68>
- US Existing-Home Sales Pick Up at End of Worst Year Since 1995
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- Fink Says US Economic Strength May Bring Rate Hikes in Future
<https://blinks.bloomberg.com/news/stories/SQHTALT1UM0W>
- Elon Musk's Department of Government Efficiency Sets Up Job Site
<https://blinks.bloomberg.com/news/stories/SQQ82BT0G1KW>
- Trump's Second Week Will Test His Influence Over Congress (1)
<https://blinks.bloomberg.com/news/stories/SQQBMNT0G1KW>
- Trump's Return to OPEC Politics Muddies Oil Talks Next Month (1)
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- Euro Zone's Private Sector Unexpectedly Returns to Growth (2)
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- ECB Faces Sticky Prices That Dent Its Case for Cuts, Poll Shows
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- German Election Taboos Broken as Merz and Musk Flirt With AfD
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- France Calls for 'Massive' Regulatory Pause as Economy Flags (2)
<https://blinks.bloomberg.com/news/stories/SQL6M2DWX2PS>
- Trump, Starmer Talk Trade on First Call Since Inauguration (1)
<https://blinks.bloomberg.com/news/stories/SQPUXBT0G1KW>
- UK Firms See Biggest Hit to Output and Profit Since Pandemic
<https://blinks.bloomberg.com/news/stories/SQJRUAT0G1KW>
- UK Firms Cutting Jobs at Financial Crisis Pace, Survey Shows (2)
<https://blinks.bloomberg.com/news/stories/SQL8GVDWLU68>
- BOJ's Clear Guidance on Rate Hike Calms Markets But May Backfire
<https://blinks.bloomberg.com/news/stories/SQL2XJT1UM0X>

EM Headlines

- China's Economy Stumbles in Sign Rebound Hinges on More Stimulus
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- Xi's Year of Reshuffles to Provide Clues on Next Set of Leaders
<https://blinks.bloomberg.com/news/stories/SQQGNMT1UM0W>
- South Korean President Yoon Indicted on Insurrection Charges (1)
<https://blinks.bloomberg.com/news/stories/SQQ1NNT0G1KW>
- Indian Central Bank Buys \$1.2 Billion of Bonds Amid Cash Crunch
<https://blinks.bloomberg.com/news/stories/SQLDOYDWLU68>

- Brazil Inflation Slows Less Than Expected Despite Cheaper Energy
<https://blinks.bloomberg.com/news/stories/SQJNNJDWX2PS>
- Trump to Hold Off on Colombia Tariffs After Deal on Migrants (1)
<https://blinks.bloomberg.com/news/stories/SQQAEUT1UM0W>
- Colombia Investors Brace for Volatility After Tariff Whiplash
<https://blinks.bloomberg.com/news/stories/SQQAZLT0AFB4>

- Hungary Stalls Russia Sanctions Renewal With Orban's Gas Demand
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