

DM Headlines

- ECB Officials Caution Against Any Rush for More Rate Cuts (1)
Hawkish policymakers signal return to watchful phase
'Victory is not yet in hand' over inflation, says Kazaks
<https://blinks.bloomberg.com/news/stories/SEP7Z9DWRGG0>
- ECB's inflation worries have traders fearing a rate cut go-slow
<https://blinks.bloomberg.com/news/stories/SEP4KZ6QRTHC>
- Bonds Post Longest Run of Gains Since November on Easing Bets
Bank of Canada, European Central Bank rate cuts boosted debt
Bonds to gain if markets believe rates have peaked: Mizuho
<https://blinks.bloomberg.com/news/stories/SEOU0QT0AFB4>
- Treasuries Steady Before US Jobs Data, BOJ Will Buy Debt
<https://blinks.bloomberg.com/news/stories/SEOPB0DWRGG0>
- ECB Eased First, But Fed Is Still in Charge: Mohamed A. El-Erian
<https://blinks.bloomberg.com/news/stories/SENVB4DWX2PS>
- Wall Street Braces for More Bank of Canada Cuts, Loonie Weakness
Canadian central bank became first G-7 economy to cut rates
Canadian dollar slid to near-two week low after rate decision
<https://blinks.bloomberg.com/news/stories/SEM7X6DWX2PS>
- European Credit Pulls Ahead of US With ECB Rate Cut Accelerant
<https://blinks.bloomberg.com/news/stories/SEO7Z5DWRGG0>
- Wall Street's CRE CLO Machine Is Wiping Out Apartment Investors
<https://blinks.bloomberg.com/news/stories/SEOA4KTOG1KW>

EM Headlines

- Foreigners Snap Up Indian Bonds, Shrugging Off Modi Vote Setback
Buying comes before inclusion into key JPMorgan EM bond index
High yield, economic potential still draw for Indian debt
<https://blinks.bloomberg.com/news/stories/SENQPBDWLU68>
- BlackRock Stays Bullish on Indian Bonds After Narrow Modi Win
CIO Neeraj Seth prefers seven-, 10-year bonds in India
Indian assets slumped on election results before stabilizing
<https://blinks.bloomberg.com/news/stories/SELAPXDWRGG0>
- China's Exports Surge More Than Expected in Boost for Economy
Exports climbed 7.6% last month, beating economist forecasts
Slow growth in imports points to weak domestic demand
<https://blinks.bloomberg.com/news/stories/SEOWU7TOG1KW>
- PBOC's Bond-Trading Drumbeat Leaves Market Debating the How
Strategists say trading will depend on PBOC reasons for action
Central bank has hinted at selling bonds to curb rally
<https://blinks.bloomberg.com/news/stories/SELOJST1UM0W>
- Rand Gains as Traders Assess ANC's Plan for Unity Government (1)
South African currency advances for the first day in four
Still, traders position for rand declines over the next year
<https://blinks.bloomberg.com/news/stories/SEP8C1DWRGG0>