

DM Headlines

- US Stock Futures Drop as High Yields Sour Mood: Markets Wrap
Traders are watching US GDP data Thursday, inflation Friday
BlackRock's Chedid becoming 'more targeted' on bond duration
<https://blinks.bloomberg.com/news/stories/SEAGUVT0AFB4>
- Catalyst Quant Fund Shorts 10-Year Treasuries as Key Macro Bet
Strategy is buying Treasury bills and short-dated IG credit
US government borrowing also likely to pressure bonds: Miller
<https://blinks.bloomberg.com/news/stories/SE4KB3T0AFB4>
- Treasuries Extend Slide After Trio of Dismal US Debt Auctions
Sale of seven-year notes met with lackluster demand Wednesday
Government bond yields rise globally amid inflation anxiety
<https://blinks.bloomberg.com/news/stories/SE9BECT1UM0W>
- German Bonds' Love-In With Treasuries at Odds With ECB Pricing
<https://blinks.bloomberg.com/news/stories/SEABUCT1UM0W>
- Use of Fed's Reverse Repo Facility Rises by Most in Over a Month
<https://blinks.bloomberg.com/news/stories/SE9EIOT0G1KW>
- German Bonds Haven't Fared Well in May, to Find Solace in June
<https://blinks.bloomberg.com/news/stories/SE8FMET1UM0W>
- Why 10-year Treasury yields should fall into year end, based on 60 years of history
<https://blinks.bloomberg.com/news/stories/SE9FGG073NCW>
- VIX Rises 8%, Treasury Yields Jump, Dow Plunges: Why Is Wall Street Wobbling Thursday?
<https://blinks.bloomberg.com/news/stories/SE95SWBQ99TT>
- European Bonds Slide as Faster Inflation Knocks Rate-Cut Bets
ECB policymakers have signaled rate decision is data dependent
Money markets expect quarter point interest-rate cut next week
<https://blinks.bloomberg.com/news/stories/SE97BTT0AFB4>
- ECB PREVIEW: Cut in June, Debate on July, Action in September
<https://blinks.bloomberg.com/news/stories/SEA85UT0AFB4>

EM Headlines

- Emerging Currencies Drop on Global Risk Aversion: Inside EM
<https://blinks.bloomberg.com/news/stories/SE978ZT0AFB4>
- What Mexico's Investors Are Watching Ahead of Elections (1)
AMLO protege Sheinbaum holds commanding lead ahead of vote
Opposition wins in Congress would limit radical reforms
<https://blinks.bloomberg.com/news/stories/SE93XIT1UM0W>
- AMLO Spends Like Never Before to Set Up His Successor's Victory
<https://blinks.bloomberg.com/news/stories/SBEX4MDWLU68>
- South Africans Vote in Most Unpredictable Election Since 1994
Polls show ruling party risks losing parliamentary majority
High unemployment, crime erode support for Ramaphosa's ANC
<https://blinks.bloomberg.com/news/stories/SE8O52TOG1KW>
- Where South Africa's Crunch Election Will Be Won and Lost
<https://blinks.bloomberg.com/news/stories/SE5ZU6T0AFB4>
- Rand Tumbles as Election Projection Sparks Coalition Doubts (1)
Rand weakens more than 1% as election projections announced
Currency rallied in May on bets of a market-friendly coalition
<https://blinks.bloomberg.com/news/stories/SEAFXKT0G1KW>