THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

CIRCULAR TO THE SHAREHOLDERS OF

Rubrics Global UCITS Funds Plc (the "Company")

(a variable capital umbrella investment company with segregated liability between sub-funds; incorporated with limited liability in Ireland under the Companies Acts 2014 with registration number 426263; and authorised by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 as amended)

ALL DEFINED TERMS HAVE THE MEANING ASSIGNED TO THEM IN THE PROSPECTUS OF THE COMPANY UNLESS OTHERWISE DEFINED HEREIN.

NOTICE CONVENING AN EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY AT GOODBODY SECRETARIAL LIMITED, 25 NORTH WALL QUAY, DUBLIN 1, D01 H104, IRELAND AT 10:00 AM (APPROXIMATELY) (IRISH TIME) ON 27 AUGUST, 2026 IS SET OUT IN APPENDIX 1. WHETHER OR NOT YOU PROPOSE TO ATTEND THE EXTRAORDINARY MEETING YOU ARE REQUESTED TO COMPLETE AND RETURN THE PROXY FORM IN ACCORDANCE WITH THE INSTRUCTIONS PRINTED THEREON.

The Proxy Form is attached to this Circular and should be returned to Goodbody Secretarial Limited via email to gslfunds@algoodbody.com. To be valid, the Proxy Form must be received at the email address not later than 48 hours before the time fixed for the holding of the Extraordinary General Meeting or adjourned Extraordinary General Meeting.

If you are a registered holder of Shares in the Company, a form of proxy for use in connection with the Extraordinary General Meeting is enclosed with this document. You are requested to complete the form of proxy in accordance with the instructions printed on the form and to forward it to the address shown on the form as soon as possible and in any event so as to arrive not later than 48 hours before the time appointed for the Extraordinary General Meeting. A Shareholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or more proxies to attend and vote in their stead. A proxy need not also be a Shareholder. **If your Shares are registered in the name of a nominee you should instruct your nominee as to how you wish to vote immediately to allow your nominee to vote by the time appointed for the Extraordinary General Meeting.**

If you have sold or transferred all your Shares, please forward this document and the accompanying proxies to the purchaser, transferee or other agent through whom the sale or transfer was effected.

The Directors of the Company accept responsibility for the accuracy of the contents of this document.

Rubrics Global UCITS Funds Plc

Registered Office: 25 North Wall Quay, Dublin 1, D01 H104, Ireland.

Date: 5 August, 2026

To: All Shareholders of the Company

Re: Extraordinary General Meeting of the Company

Dear Shareholder

1 INTRODUCTION

The Company is authorised by the Central Bank of Ireland (the "**Central Bank**") as a UCITS umbrella fund with segregated liability between sub-funds (the "**Funds**") and is established as an open-ended investment company incorporated with limited liability under the laws of Ireland.

We are writing to you, as a Shareholder of the Company, to notify you of the Extraordinary General Meeting of the Shareholders of the Company due to be held on 27 August, 2026 ("EGM") to consider the EGM matters outlined below.

2 SPECIAL BUSINESS

2.1 Background

Directive (EU) 2024/927 ("**Omnibus Directive**") which amends the UCITS Directive, and is due to be transposed into Irish law, imposes an obligation on UCITS funds to select and provide for at least two liquidity management tools ("**LMT**") in relevant fund documentation from 16 April, 2026 onwards. These LMTs must be selected from a list set down in the Omnibus Directive.

The European Commission adopted its proposed regulatory technical standards specifying the characteristics of each of the LMTs listed in the Omnibus Directive with the objective being a harmonised approach to the use of LMTs throughout the European Union (the "**RTS**").

UCITS (including sub-funds thereof) constituted on or after 16 April, 2026 must comply with the RTS as of 16 April, 2026, whereas UCITS constituted before 16 April, 2026 are not required to comply with the RTS until 16 April, 2027.

Further, the Central Bank is making relevant changes to their Central Bank Regulations to align with the new LMT framework being introduced under the Omnibus Directive and to introduce, among others, an exchange of assets framework and a charge on redemptions.

In light of these requirements, the Directors are taking this opportunity to simplify and streamline the Company's liquidity management framework. The principal effect of the proposed amendments is the removal of certain LMTs, while updating the remaining LMTs in line with the Omnibus Directive.

2.2 Proposed Amendments to the M&A

The M&A is required to be updated in line with the above-mentioned legislative changes, with such amendments to the M&A taking effect as of (i) 27 August, 2026 or (ii) the date of the EGM where it was previously adjourned if such EGM occurs after the 27 August, 2026.

The M&A is proposed to be amended to update the existing LMTs, namely, suspension of dealing, redemption gates and an anti-dilution levy, in accordance with the above-mentioned requirements. In addition, the Company proposes to remove the following LMTs, redemptions in kind and redemption fees, that are no longer proposed to be utilised.

Certain technical amendments have also been made to reflect the Central Bank's revised regulatory framework, including provision for an exchange of assets mechanism as contemplated by the revised Central Bank Regulations.

Other minor tidy-up changes including those that relate to the passage of time have also been incorporated.

Please refer to the mark-up of the M&A at Appendix 3 which outlines the proposed amendments.

3 PROPOSED BUSINESS AT THE EGM

3.1 Special Business

At the EGM, the Directors are proposing the following item for consideration:

3.1.1 To approve amendments to the Memorandum and Articles of Association of the Company (the "**M&A**")

Please find enclosed a Notice of the EGM with a Proxy Form in order for you to cast your votes on the matter to be voted on at the EGM.

Subject to the passing of the special resolution regarding the proposed amendments to the M&A, the Prospectus for the Company and the Supplements for the Funds will be updated to reflect the amendments to the M&A in respect of the LMTs, including the removal of redemptions in kind and redemption fees as LMTs available to the Company.

4 CHANGES TO THE PROSPECTUS

In addition, in respect of the Supplement for Rubrics Global Credit UCITS Fund (the "**Sub-Fund**"), the Benchmarks referred to in the Supplement for this Fund are being replaced with the new Benchmarks outlined below. These Benchmarks will be used for performance comparison purposes and will not be used: to define the portfolio composition of the Sub-Fund or as performance targets of the Sub-Fund.

Share Class	**Benchmark**
USD denominated Shares	Bloomberg Global Aggregate Corporate 1-5 Year Index Hedged USD
EUR denominated Shares	Bloomberg Global Aggregate Corporate 1-5 Year Index Hedged EUR
GBP denominated Shares	Bloomberg Global Aggregate Corporate 1-5 Year Index Hedged GBP
CHF denominated Shares	Bloomberg Global Aggregate Corporate 1-5 Year Index Hedged CHF

The Benchmarks of the Sub-Fund are being updated to a market-based index that is more closely aligned with its investment profile and characteristics.

The revised Prospectus and Supplements will be filed with the Central Bank on or around 28 August , 2026 (the "Effective Date"). Please refer to the revised Prospectus and Supplements for the Funds for further details. A copy of the revised Prospectus and Supplements will be available on or around the Effective Date, free of charge from www.rubricsam.com.

5 SHAREHOLDER APPROVAL OF SPECIAL BUSINESS

5.1 Amendments to the M&A

For the sanctioning of the special resolution to approve the relevant proposed amendments to the M&A that are set out in section 2 above, the resolution must pass by not less than seventy-five percent (75%) of the votes cast in person or by proxy by the Shareholders, entitled to vote on the resolution at the EGM.

5.2 Quorum Requirements

The quorum for the EGM is two Shareholders present (in person or by proxy).

If within half an hour from the time appointed for the EGM, the quorum is not present, it shall be adjourned to the same day in the next week, at the same time and place or to such other day and at such other time and place as the Directors may determine.

If you are a registered holder of Shares in the Company, you will receive a Proxy Form with this Circular. Please read the notes printed on the form, which will assist you in completing the Proxy Form and return the Proxy Form to us. **To be valid, your appointment of a proxy must be received no later than 48 hours before the time appointed for the EGM and therefore by 10:00 AM on 25 August, 2026 at the latest.** You may attend and vote at the EGM even if you have appointed a proxy.

Should you be in any doubt as to the actions you should take, we recommend that you consult with your own tax and legal advisers.

6 REDEMPTION OF SHARES

If the special resolution to approve the proposed changes is passed by Shareholders, the changes outlined in respect of the M&A shall take effect on (i) 27 August, 2026 or (ii) the date of the EGM where it was previously adjourned, if such EGM occurs after the 27 August, 2026. No suspension of dealing is proposed so Shareholders have the right to redeem their Shares on any Business Day in accordance with the procedures set out in the Prospectus.

7 NOTICE AND PROXY FORMS

Details of the specific resolutions which Shareholders will be asked to approve are detailed in the Notice of the EGM and Proxy Forms attached to this Circular.

7.1 This Circular is accompanied by the following documents:

7.1.1 Notice of the EGM of the Company to be held at the offices of the Company Secretary at, 25 North Wall Quay, Dublin 1, D01 H104, Ireland (Appendix 1);

7.1.2 A Proxy Form which allows you to cast your vote by proxy (Appendix 2); and

7.1.3 A mark-up of the M&A showing all the proposed amendments (Appendix 3).

If you are unable to attend the EGM but wish to exercise your vote, please complete the attached Proxy Form and return it by email to gslfunds@algoodbody.com or by post to 25 North Wall Quay, Dublin 1, D01 H104, Ireland not less than 48 hours before the time fixed for holding the EGM or adjourned EGM.

Should you have any questions relating to these matters, you should either contact us at the above address or alternatively you should contact your investment consultant.

8 RECOMMENDATION

The Directors are of the opinion that the passing of the proposed resolution is in the best interests of Shareholders as a whole and would recommend that you vote in favour of the resolution set out in the attached Notice of the EGM. We would be grateful for your support for the resolution either in presence at the EGM or by proxy. If you do not wish to attend the EGM, please complete the enclosed proxy and return it to us at any time before the EGM.

The Directors of the Company accept responsibility for the information contained in this Circular. If you are in any doubt as to the action you should take, you should seek advice from your independent legal, tax, financial or professional advisor immediately.

We thank you for your continuing support of the Company.

Yours faithfully

John Fitzpatrick

Director
For and on behalf of
Rubrics Global UCITS Funds Plc

APPENDIX 1

NOTICE OF EXTRAORDINARY GENERAL MEETING ("EGM")

OF RUBRICS GLOBAL UCITS FUNDS PLC (THE "COMPANY")

NOTICE IS HEREBY GIVEN that the EGM of the Shareholders of the Company will be held at 25 North Wall Quay, Dublin 1, D01 H104, Ireland on 27 August, 2026 at 10:00 AM (approximately) (Irish Time) for the following purpose:

SPECIAL RESOLUTION

1. To adopt, subject to the inclusion of any further amendments as may be necessary to comply with the UCITS Directive, Omnibus Directive, UCITS Regulations, the Central Bank Regulations and with the requirements of the Central Bank, the amendments to the M&A of the Company, further details of which are highlighted in Appendix 3 the Circular issued by the Company to Shareholders dated 5 August, 2026, such amendments to the M&A taking effect as of (i) 27 August, 2026 or (ii) the date of the EGM where it was previously adjourned, if such EGM occurs after the 27 August, 2026.

By order of the Board

Goodbody Secretarial Limited

Secretary

Dated this 5 August, 2026

Note: A Shareholder of the Company entitled to attend and vote at the above EGM is entitled to appoint a proxy to attend and vote in his stead. A proxy need not also be a Shareholder.

<u>Information for the shareholders in Switzerland:</u>

The Prospectus for Switzerland, the Key Information documents for Switzerland, the Memorandum and Articles of Association, the annual and semi-annual reports of the Company as well as other information, can be obtained free of charge from the representative in Switzerland:

REYL & Cie SA., 4, rue du Rhône, 1204 Genève.

The paying agent in Switzerland is Banque Cantonale de Genève, 17, quai de l'Ile, 1204 Genève.

APPENDIX 2

FORM OF PROXY

RUBRICS GLOBAL UCITS FUNDS PLC

(THE “COMPANY”)

Holder ID	**Account ID & Description**

I/We* of

being a holder of shares in the above named Company and entitled to vote, hereby appoint

or in the absence of the appointment of any specified person, the Chair of the EGM (note 2) or failing him/her a representative of Goodbody Secretarial Limited as my/our* proxy to vote for me/us* on my/our* behalf at the EGM of the Company to be held at 25 North Wall Quay, Dublin 1, D01 H104, Ireland on 27 August, 2026 at 10:00 AM (approximately) (Irish time) or any reconvened EGM thereof.

(*delete as appropriate)

Signature: ____________________ **Date:** ________________________ **2026**

Please indicate with an "X" in the spaces below how you wish your vote to be cast for each resolution or alternatively insert the number of total votes to be cast “for” and/or “against” each resolution in the spaces below.

SPECIAL RESOLUTION	For	Against	Abstain
1. To adopt, subject to the inclusion of any further amendments as may be necessary to comply with the UCITS Directive, Omnibus Directive, UCITS Regulations, the Central Bank Regulations and with the requirements of the Central Bank, the amendments to the M&A of the Company, further details of which are highlighted in Appendix 3 the Circular issued by the Company to Shareholders dated 5 August, 2026, such amendments to the M&A taking effect as of (i) 27 August, 2026 or (ii) the date of the EGM where it was previously adjourned, if such EGM occurs after the 27 August, 2026.			

Unless otherwise instructed above the proxy shall vote as (s)he sees fit.

NOTES ACCOMPANYING THE PROXY FORM

1. If you have sold or otherwise transferred all of your Shares, please pass this Circular and accompanying Form of Proxy as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or the transferee.

2. A Shareholder may appoint a proxy of his/her own choice. If the appointment is made delete the words "the Chairman of the meeting" and insert the name of the person appointed as proxy in the space provided.

3. If the Shareholder does not insert a proxy of his/her own choice it shall be assumed that they wish to appoint the Chairman of the meeting or one of the other persons mentioned above to act for them.

4. If the appointer is a corporation, this form must be under the Common Seal or under the hand of some duly appointed officer or attorney duly authorised on its behalf and please ensure that you indicate the capacity in which you are signing.

5. If the instrument appointing a proxy is signed under a power of attorney, please ensure that you enclose an original or a notarially certified copy of such Power of Attorney with your Proxy Form.

6. In the case of joint holders, the vote of the first named of joint holders who tenders a vote whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and for this purpose, the first named shall be determined by the order in which the names of the joint holders stand in the Register of Shareholders.

7. If this form is returned without any indication as to how the person appointed proxy shall vote he/she will exercise his/her discretion as to how he votes or whether he/she abstains from voting.

8. Any alterations made to this form must be initialled to be valid.

9. To be valid, this form, including notarially certified copy of such power or authority must be completed and deposited at 25 North Wall Quay, Dublin 1, D01 H104, Ireland for the attention of Goodbody Secretarial Limited, not less than 48 hours before the time fixed for holding the meeting or adjourned meeting. The proxies are to be sent by email to gslfunds@algoodbody.com.

APPENDIX 3

PROPOSED AMENDMENTS TO MEMORANDUM AND ARTICLES OF ASSOCIATION

OF

RUBRICS GLOBAL UCITS FUNDS PLC (THE "COMPANY")

Please find below the relevant extracts from the memorandum & articles of association of the Company highlighting the proposed amendments thereto.

Legend:
Insertion
~~Deletion~~